Helsinki MaaS

Sami Sahala, 24.01.2018





"Three priorities

- Mobility as a Service
- Cooperative and automated driving
- ITS for freight and logistics"



Opening of ITS Europe Congress 6th June 2016



EC Commissioner Cañete tells FIA cocktail they need smart technologies and MaaS to meet climate and energy targets. And it won't be easy...



FIA Region I President, Thierry Willemarck said, "We think Mobility as a Service, the on-demand delivery of a variety of transport options in a single monthly subscription, has an important role to play in improving transport sustainability, along with efficient targets for CO₂ reduction post 2020."

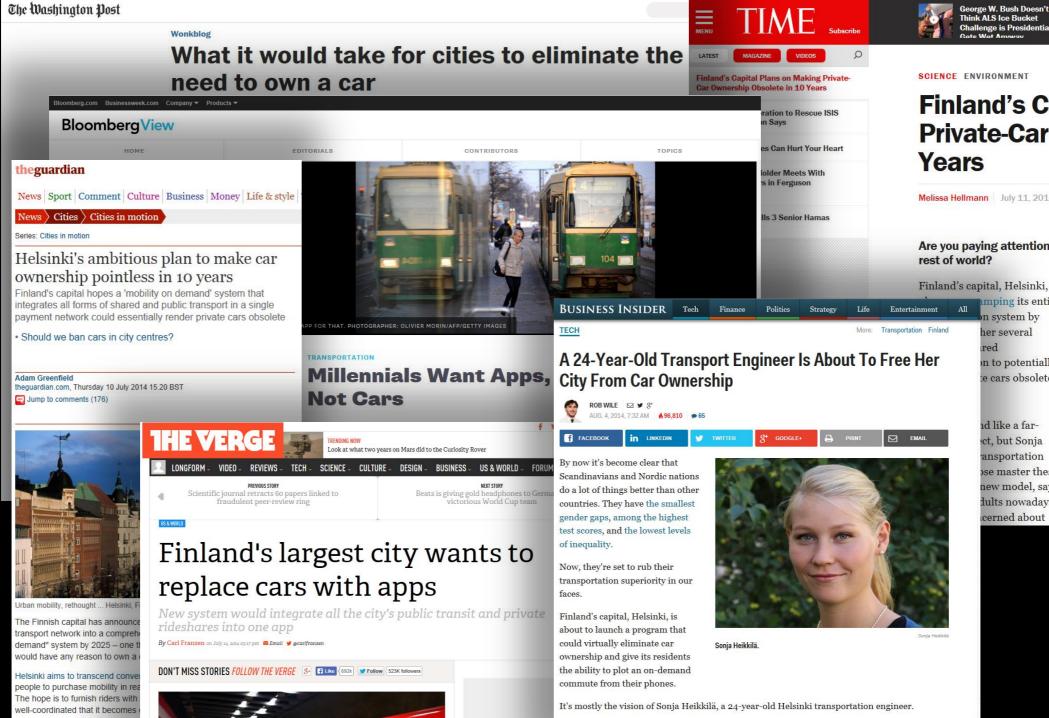




Within H2/2014:

> > 300 articles

Dozens of Radio TV Keynotes etc



SCIENCE ENVIRONMENT

Finland's Capital Private-Car Owne Years

Melissa Hellmann July 11, 2014

Are you paying attention, rest of world?

Finland's capital, Helsinki,

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Research

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ABI Research Forecasts Global Mobility as a Service Revenues to Exceed \$1 Trillion by 2030

London, United Kingdom - 12 Sep 2016







Mobility as a Service (MaaS), which provides aggregated, single account, on-demand multimodal transportation services in a seamless and convenient way, is quickly gaining momentum. ABI Research forecasts global MaaS revenues will exceed \$1 trillion by 2030. Its anticipated disruptive impact on traditional transportation modes like car ownership, buses, trains, aviation, taxis, and rental cars is stirring up not just the automotive but also the entire transportation industry.

"Driverless technology, through the Car as a Service, or CaaS, paradigm, will be the defining factor for the success of on-demand mobility, offering consumers the possibility to summon transportation on the fly," says Dominique Bonte, Managing Director and Vice President at ABI Research. "MaaS will result in more environmentally friendly transportation through the deployment of fleet-based, alternative powertrain vehicles and reduced congestion through improved utilization rates of available resources."

Autonomous operation will eliminate the need for paid drivers, cut insurance costs, increase utilization rates to more than 70%, and enable Over the Air-based self-servicing and preventive maintenance. This will drive down the total variable cost per mile to a level that significantly undercuts the cost of car ownership and enable MaaS ecosystem development. Vehicle-to-Grid, demand-response charging of electric powertrains and the economies of scale of fleet-based deployments will further enhance this.

The MaaS ecosystem will breed a competitive environment full of dynamic transportation marketplaces, public private partnerships, and aggregators moderating and managing supply and demand according to government policies and frameworks. While the multimodal character and complex interdependence of different transportation models is at the heart of MaaS, CaaS models will remain the dominant contributor to on-demand mobility though 2030.

Bicycle rental revenues will remain small. And Transit as a Service - on-demand buses and driverless shuttles - and Aviation as a Service autonomous passenger drones and flying cars-models will only start to become significant by 2025 and 2030, respectively. But rail-based and other fixed route and fixed schedule transit will become part of the MaaS paradigm, as well, with digital technology and open platforms allowing seamless and automated multimodal routing and single account billing.

"MaaS will fuel economic growth through lower transportation pricing," concludes Bonte. "But it will have to overcome resistance from both private and public entrenched players before it begins to progress. Pioneers like MaaS Global and the public-private MaaS Alliance, with smart mobility leaders Xerox and Siemens among its members, are paving the way for this new uber paradigm to gain a foothold."

These findings are from ABI Research's Mobility as a Service. This report is part of the company's Enterprise IT & OT Convergence sector, which includes research, data, and analyst insights.

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Mobility as a Service

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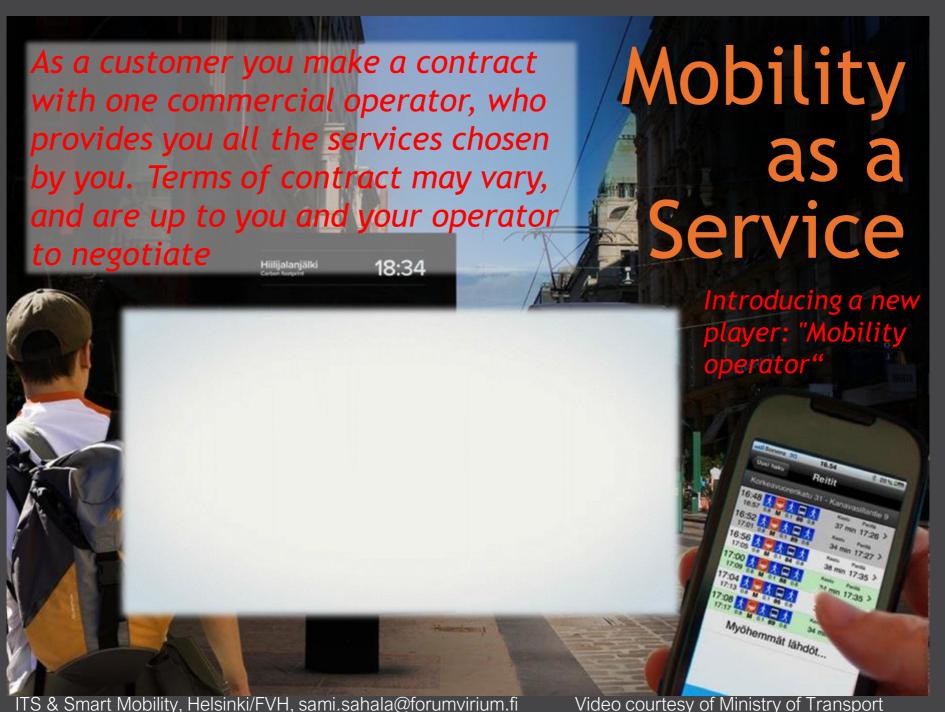
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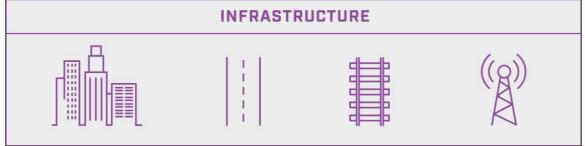
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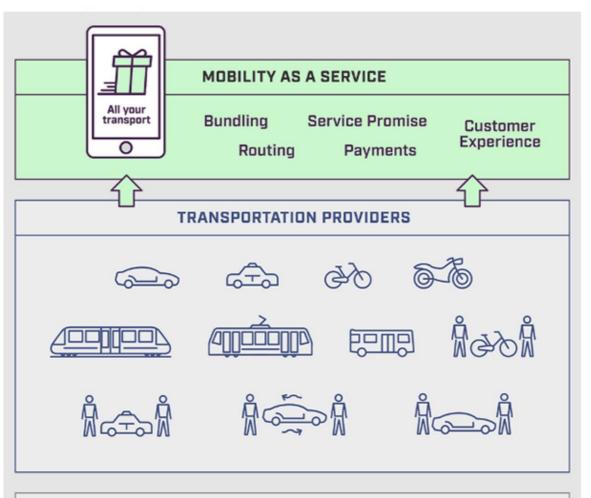
ITS & Smart Mobility, Helsinki/FVH, sami.sahala@forumvirium.fi

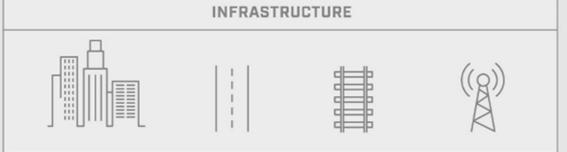
We need a new layer of Mobility Operators

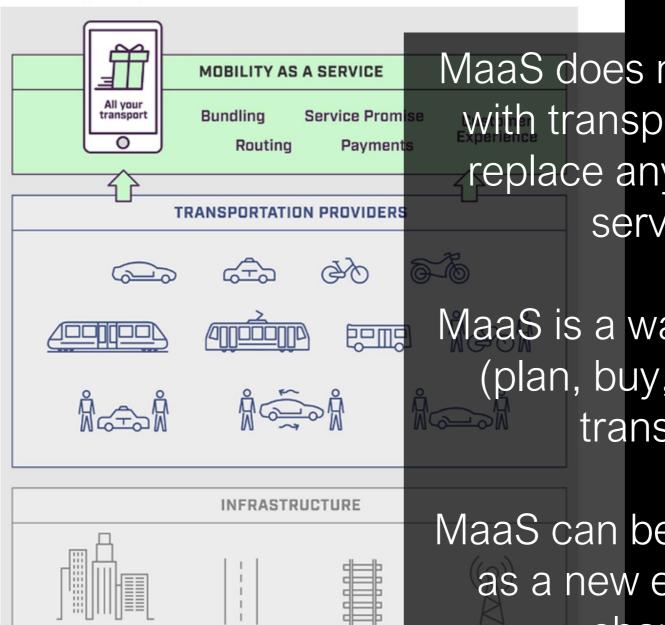












MaaS does not compete with transport, will not replace any transport service.

MaaS is a way to access (plan, buy, use) ALL transport

MaaS can be considered as a new extra sales channel

From one week:

Our MaaS product ... is now available in Helsinki

"We've been doing MaaS for 30 years, we had joint ticket for busses and tram already 1986"

MaaS platform provider [X]...
Our award winning vehicle rental management technology



From one week:

"We've been thing Man'S for 30 years, we had job! ticket for busses and tram

MaaS platform Provider [X].

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With Tuup going about your daily business becomes as easy as jumping in your own car



A comprehensive **route planner** including all mobility modes and services with pricing and emission rates.



Finding, paying for and using **mobility services** is quick and easy.



A **travel plan** optimised for your daily agenda based on your preferences.

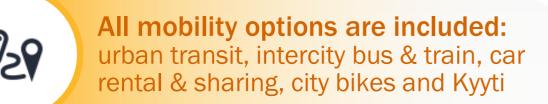


Control over the total costs and effects of your mobility choices.



B2C value proposition: Tuup offers you multi-modal daily traveling and Kyyti On demand rides in one app





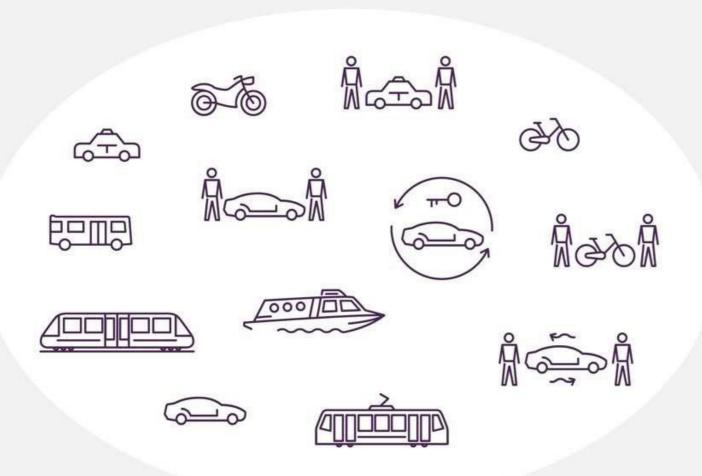
Kyyti on demand ride service is flexible, convenient and affordable

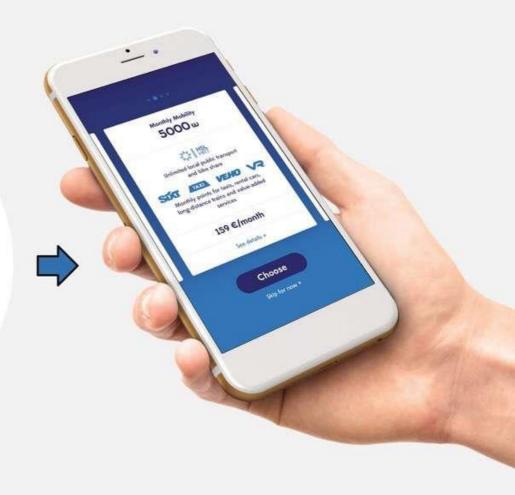


Mobility as a Service – The Netflix Of Transportation

What if all transportation was converged...

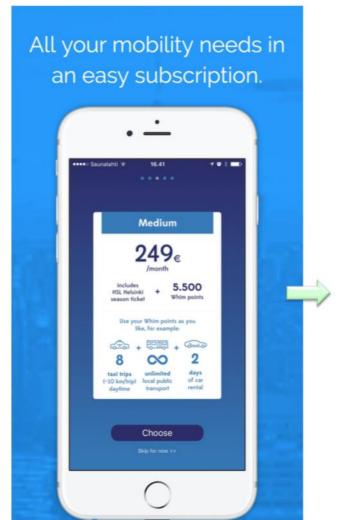
...and tailored to your need as monthly packages?

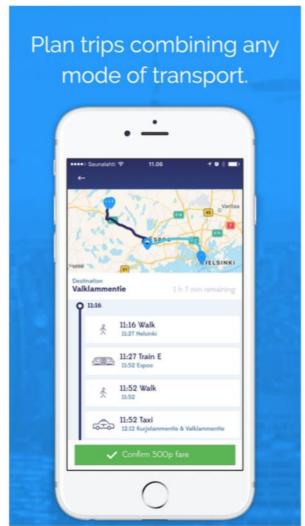




Monthly subscription for all transportation







What we need is: BEHAVIOUR CHANGE

with sticks and CARROTS
by providing
BETTER CHOICES





Kiitos, Thank you!

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